

**PROHIBITION OF SALES TO EEA RETAIL INVESTORS** – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“**EEA**”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, “**MiFID II**”); (ii) a customer within the meaning of Directive (EU) 2016/97 (the “**Insurance Distribution Directive**”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”). Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the “**PRIIPs Regulation**”) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

**PROHIBITION OF SALES TO UK RETAIL INVESTORS** – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (“**UK**”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (“**EUWA**”); (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (the “**FSMA**”) and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA (the “**Prospectus Regulation**”). Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the “**UK PRIIPs Regulation**”) for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

**MIFID II product governance / Professional investors and ECPs only target market** – Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in MiFID II; and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a “**distributor**”) should take into consideration the manufacturers’ target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels.

## Final Terms dated 9 December 2025

### JDE Peet's N.V.

Legal entity identifier (LEI): 724500EHG519SE5ZRT89  
Issue of EUR 600,000,000 Floating Rate Notes due December 2027  
under the EUR 5,000,000,000 **Debt Issuance Programme**

### Part A – Contractual Terms

This document constitutes the final terms relating to the issue of Notes described herein (the “**Final Terms**”). These Final Terms have been prepared for the purposes of the listing of the Notes on the Euro MTF market of the Luxembourg Stock Exchange and must be read in conjunction with the base prospectus dated 15 May 2025 (as supplemented by the supplement to the base prospectus dated 4 December 2025) (the “**Base Prospectus**”) which constitute(s) a base prospectus for the purposes of the Luxembourg Law of 16 July 2019 on Prospectuses for Securities. The Base Prospectus and any supplement thereto are available for viewing in electronic form on the website of the Luxembourg Stock Exchange ([www.luxse.com](http://www.luxse.com)). Full information on the Issuer and the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the “**Conditions**”) set forth in the Base Prospectus.

1	Issuer:	JDE Peet's N.V.
2	(i) Series Number:	7
	(ii) Tranche Number:	1
	(iii) Date on which the Notes become fungible:	Not Applicable
3	Specified Currency or Currencies:	Euro (“ <b>EUR</b> ”)
4	Aggregate Nominal Amount	
	(i) Series:	EUR 600,000,000
	(ii) Tranche:	EUR 600,000,000
5	Issue Price:	100.000 per cent. of the Aggregate Nominal Amount
6	(i) Specified Denominations:	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof up to and including EUR 199,000. No Notes in definitive form will be issued with a denomination above EUR 199,000.
	(ii) Calculation Amount:	EUR 1,000
7	(i) Issue Date:	11 December 2025
	(ii) Interest Commencement Date	Issue Date
8	Maturity Date:	Interest Payment Date falling in or nearest to December 2027
9	Interest Basis:	3-month EURIBOR +0.700 per cent. Floating Rate (further particulars specified below)

10	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount.
11	Change of Interest or Redemption/Payment Basis:	Not Applicable
12	Put/Call Options:	Change of Control Put Issuer Residual Call (further particulars specified below)

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

13	Fixed Rate Note Provisions:	Not Applicable
14	Floating Rate Note Provisions:	Applicable
	(i) Interest Period(s):	Not Applicable
	(ii) Specified Interest Payment Dates:	11 March, 11 June, 11 September and 11 December in each year, subject to adjustment in accordance with the Business Day Convention set out in (v) below
	(iii) Interest Period Date:	Not Applicable
	(iv) First Interest Payment Date:	11 March 2026
	(v) Business Day Convention:	Modified Following Business Day Convention
	(vi) Business Centre(s):	Not Applicable
	(vii) Party responsible for calculating the Rate(s) of Interest and/or Interest Amount(s) (if not the Agent):	Agent
	(viii) Screen Rate Determination:	
	– Reference Rate:	3-month EURIBOR
	– Interest Determination Date(s):	Second Business Day prior to the first day in each Interest Period
	– Relevant Screen Page:	Reuters Page EURIBOR01
	(ix) Linear Interpolation:	Not Applicable
	(x) Margin(s):	+0.700 per cent. per annum
	(xi) Minimum Rate of Interest:	0.000 per cent. per annum
	(xii) Maximum Rate of Interest:	Not Applicable
	(xiii) Day Count Fraction:	Actual/360
	(xiv) Fall back provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest on Floating Rate	Not Applicable

Notes, if different from those set out in the Conditions:

15 Zero Coupon Note Provisions: Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

16 Issuer Call Option: Not Applicable

17 Issuer Pre-Maturity Call Option: Not Applicable

18 Issuer Residual Call Option: Applicable

(i) Residual Call Early Redemption Amount: EUR 1,000 per Calculation Amount

(ii) Percentage of aggregate nominal amount of the Notes outstanding: 20 per cent.

(iii) Notice period: Not less than 10 calendar days

19 Transaction Trigger Call Option: Not Applicable

20 Investor Put Option: Not Applicable

21 Change of Control Put Event: Applicable

22 Final Redemption Amount of each Note: EUR 1,000 per Calculation Amount

23 Early Redemption Amount: EUR 1,000 per Calculation Amount

24 Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions): EUR 1,000 per Calculation Amount

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

25 Form of Notes: **Bearer Notes:**  
Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note

26 New Global Note: Yes

27 New Safekeeping Structure: No

28 Financial Centre(s) or other special provisions relating to payment dates: Not Applicable

29 Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): No

30 Other terms or special conditions: Not Applicable

## **LISTING APPLICATION**

These Final Terms comprise the final terms required to list the issue of Notes described herein pursuant to the Euro 5,000,000,000 Debt Issuance Programme of JDE Peet's N.V. on the Euro MTF market of the Luxembourg Stock Exchange.

## **AUTHORISATION**

The issue of this Series of Notes was authorised by a resolution of the Board of JDE Peet's N.V. passed on 3 December 2025.

## **THIRD PARTY INFORMATION**

With respect to any information included herein and specified to be sourced from a third party (i) the Issuer confirms that any such information has been accurately reproduced and as far as the Issuer is aware and is able to ascertain from information available to it from such third party, no facts have been omitted the omission of which would render the reproduced information inaccurate or misleading and (ii) the Issuer has not independently verified any such information and accepts no responsibility for the accuracy thereof. The following sources were used: Euromonitor.

Signed on behalf of JDE Peet's N.V.:

By: **Robbe Mertens**

Duly authorised

A handwritten signature in black ink, appearing to be 'Robbe Mertens', written in a cursive style.

## Part B – Other Information

### 1 LISTING AND ADMISSION TO TRADING

Admission to trading: Application is expected to be made by the Issuer (or on its behalf) for the Notes to be admitted to the official list of the Luxembourg Stock Exchange and for trading on the Euro MTF market operated by the Luxembourg Stock Exchange with effect from the Issue Date.

### 2 RATINGS

Ratings: The Notes to be issued are expected to be rated:

S&P: BBB-

Moody's: Baa3

Fitch: BBB

Fitch Ratings Ireland Limited is established in the European Union and is registered pursuant to the CRA Regulation. Fitch Ratings Ireland Limited intends to endorse ratings by Fitch Ratings Ltd (“Fitch”).

### 3 USE OF PROCEEDS, REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS

Use of Proceeds, reasons for the offer: General corporate purposes including refinancing of existing financial liabilities

Estimated net proceeds: EUR 598,600,000

### 4 OPERATIONAL INFORMATION

ISIN: XS3248357926

Common Code: 324835792

CFI: DTVUFB

FISN: JDE PEET S N.V./VAR MTN 20271211

Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, S.A. and the relevant identification number(s): Not Applicable

Delivery: Delivery against payment

Names and addresses of additional Paying Agent(s) (if any): Not Applicable

Intended to be held in a manner which would allow Eurosystem eligibility:

Yes. Note that the designation “yes” simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

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## DISTRIBUTION

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| (i) Method of distribution:              | of Syndicated  |
| (ii) If syndicated:                      |  |
| (A) Names of Managers:                   | <p>Deutsche Bank Aktiengesellschaft</p> <p>ING Bank N.V.</p> <p>Skandinaviska Enskilda Banken AB (publ)</p> <p>Société Générale</p> <p>UniCredit Bank GmbH</p> |
| (B) Stabilisation Manager(s) (if any):   | Deutsche Bank Aktiengesellschaft   |
| (iii) If non-syndicated, name of Dealer: | Not Applicable   |
| (iv) US Selling Restrictions:            | Reg. S Compliance Category 2; TEFRA D  |